

College Access Loan Request Form

Summer

- STEP 1:** Apply for a College Access Loan (CAL) on helmnet.theccb.state.tx.us/
- STEP 2:** Complete and submit this form to OSFA.
- STEP 3:** OSFA will review your eligibility and certify the loan. The certification process can take up to three weeks during peak periods.
- STEP 4:** Once certified, you will be able to view the College Access Loan on CASH.
- STEP 5:** Check helmnet.theccb.state.tx.us/ to complete **all** required disclosures.
- STEP 6:** Funds are sent to UT. OSFA will disburse your funds as soon as possible. Disbursement dates are set using state regulations and cannot be changed. It takes three to four weeks after certification for funds to arrive at UT. Funds for the fall semester may arrive after September 1.

Student Information

Name (First, Middle, Last)

UT EID

Application Checklist:

- ☐ I filed my FAFSA or TASFA and reviewed my OSFA-awarded aid package.
- ☐ I have talked to a Financial Aid representative about my options.
- ☐ I have completed all my lender's requirements to receive my loan.

- ☐ I am male. My selective service number is _____

Students applying for a College Access Loan may need to submit additional paperwork for selective service. Proof can be obtained at: <https://www.sss.gov/verify/proof/>

If you do not have an SSN, please use your UT-assigned nine-digit number when applying with the lender. Contact OSFA if you do not know your UT assigned number.

Enrollment Information

\$ _____

Requested Amount

Requested amount cannot be more than Cost of Attendance minus any other aid. You can write "Max" to have OSFA calculate the amount for you. We will certify the amount you were approved for or the amount you are eligible to receive up to your cost of attendance, whichever is lower.

Loan Period: Total number of hours per term.

- ☐ Summer 1 Only (05/18/2022-08/15/2022)

- ☐ Summer 2 Only (05/18/2022-08/15/2022)

Hours

Hours

- ☐ Both Summer Sessions (05/18/2022-08/15/2022)

Hours

(Summer 1)

(Summer 2)

Please check only if you are a: ☐ Texas Law School student ☐ Dell Medical School student

Signature

By signing this form, I certify I understand the terms and conditions of my loan and that I have the right to cancel it at any time prior to the disbursement of funds. Further, I understand, if I am applying for a loan from the state of Texas, I must be making Satisfactory Academic Progress and if male, registered for Selective Service to receive the funds.

Signature

Date

FOR OFFICE USE ONLY
Check on the following:

- ☐ RECORD NEEDS CREATING
☐ BARS
☐ NOT MTG SAP

- ☐ NOT DEGREE SEEKING
☐ LHTT
☐ TEACHER CERT

- ☐ AWARDED UP TO COA
☐ NO CERT AVAILABLE
☐ NOT ENROLLED

- ☐ JIRA CREATED
☐ LOAN PERIOD
☐ NO SELECTIVE SERVICE
REGISTRATION REPORTED